



Mohit Kishore

Partner

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Practice:

Restructuring and
Insolvency, Banking and
Finance

Education:

BLS, LL.B., University of
Mumbai (2008)

Professional Affiliations:

Jharkhand State Bar
Council

Post Qualification Experience

15 Years

Mohit Kishore is a Partner in the Restructuring and Insolvency, Banking and Finance practice group in the NCR office.

Mohit has extensively worked in the sphere of insolvency resolution in various capacities such as counsel to resolution professionals, representative of financial creditors and operational creditors and advisor to resolution applicants. He has also advised several banks and financial institutions and advised clients on syndication, debt restructuring, project finance and structured finance matters.

Representative Matters:

In his areas of practice, Mohit has represented and advised the following clients:

Restructuring & Insolvency

- **Axis Bank** in its acquisition of **Citibank's** Consumer Business in India;
- **Innova Captab Limited** in their role as successful resolution applicant in the corporate insolvency resolution process of **Sharon Bio-Medicine Limited**;
- **Power Finance Limited** and **REC Limited** in their role as successful resolution applicants in the corporate insolvency resolution process of **Lanco Amarkantak Power Limited**;
- **Dalmia Cement (Bharat) Limited** in their role as resolution applicant in the corporate insolvency resolution process of **Andhra Cements Limited**;
- **MB Power (Madhya Pradesh) Limited** in their role as prospective resolution applicants in the corporate insolvency resolution process of **SKS Power Generation (Chhattisgarh) Limited**;
- **PFC Limited** in their role as prospective resolution applicant in the corporate insolvency resolution process of **KSK Mahanadi Power Company Limited**;
- **A1 Infrastructure Limited** in their role as resolution applicant in the corporate insolvency resolution process of **Sarga Hotel Private Limited**;
- **NBCC (India) Ltd** in their role as resolution applicant in the corporate insolvency resolution process of **Jaypee Infratech Limited**;
- **RSWM Limited** in their role as resolution applicant in the corporate insolvency resolution process of **CLC Industries Limited**;

- **Resolution Applicant based out of Norway** in relation to acquisition of a **Hydro Power Asset**;
- **State Bank of India** in restructuring of **GMR Warora Energy Limited** under Reserve bank of Bank's ("RBI") 7 June 2019 circular;
- **State Bank of India** in restructuring of **Zuari Agro Industries Limited** under RBI's 7 June 2019 circular;
- **Resolution Professional** in the corporate insolvency resolution process of **Coast Realtors (Private) Limited**;
- **Resolution Professional** in the corporate insolvency resolution process of **Era Infra Engineering Limited**;
- **Resolution Professional** in the corporate insolvency resolution process of **Sare Gurugram Private Limited**;
- **State Bank of India** in relation to pre insolvency restructuring of **PC Jewellers Limited**;
- **REC Limited**, on the one of the financial creditors to **Nagai Power Private Limited** in relation to drafting, filing and arguing an application under section 7 of the IBC before the Hon'ble NCLT, Hyderabad; and

Banking & Finance

- **Tata Cleantech Capital Limited (TCCL)** in relation to a financial assistance in form of a Rupee Term Loan extended to **Avaada Clean TNProject Private Limited**, towards the project cost pertaining to development, implementation, design, engineering, construction, operation, and maintenance of the 50 MWAC / 65 MWDC solar power project at Trichy, Tamil Nadu;
- **BPEA Investment Managers Private Limited** in relation to subscription of secured, unlisted, redeemable NCDs up to INR 100 Crores issued by **Capacit'e Infraprojects Limited**;
- **State Bank of India** in relation to financial assistance of INR 1000 crores to **Uttar Haryana Bijli Vitran Nigam Limited** and **Dakshin Haryana Bijli Vitran Nigam Limited**;
- **Axis Finance Limited** on the balance sheet rupee term loan to **Jindal Fittings Limited** for payment of existing loans;
- **Max Estates Limited** in relation to financial assistance of INR 150 Crores availed from **HDFC Bank Limited**;
- **Consortium led by REC Limited** in relation to financial assistance of INR 1300 Crores availed by **Lakadia Vadodara Transmission Limited (Sterlite Group Company)**;
- **Consortium led by REC Limited** in relation to financial assistance of INR 1100 Crores availed by **Udupi Kasargode Transmission Limited (Sterlite Group Company)**;
- **PFC Limited** in relation to financial assistance availed by SPVs of **Greencell Mobility group** towards setting up of allied infra and running of E-Buses in several states of

India.

- **Aditya Birla Finance Limited** in relation to financial assistance availed by SPVs of **Greencell Mobility group** towards setting up of allied infra and running of E-Buses in several states of India